



Mergers and Acquisitions

FINCH
INSURANCE BROKERS & EMPLOYEE BENEFITS

Specialist insurance for your
business transactions



Specialist Mergers and Acquisitions Insurance

Every buyer in a merger or acquisition transaction wants peace of mind that the assets and profits of the business they are buying are properly protected. They may even want reassurance that the promises and warranties being made are properly backed up.

Our specialist M&A team can help you provide that peace of mind to your clients, whether you represent the buyer or seller in the transaction.

We understand the time critical, complex and confidential nature of these deals and can react quickly

and professionally to help you achieve challenging deadlines. That's the reason we are trusted by many Legal Practices, Private Equity Houses and Corporate Finance firms.

We can help you to ensure the Mergers and Acquisitions process runs more smoothly in the following ways:

- **Confidential insurance due diligence reviews** - we can provide a variety of reports which will analyse the adequacy of the insurance protection currently in place for the business assets and profits, and will make recommendations to remedy any perceived gaps in cover.
- **Transactional Warranty and Indemnity Insurance** - we can arrange cover to support the warranties and indemnities being given in the share purchase agreement. This cover may help a buyer differentiate their bid or may help a seller exit the business more easily.
- **Legal Indemnities** - we can help you resolve problematic issues such as Defective Title, Restrictive Covenant and Rights to Light.

For help and advice on any of our M&A services please contact:



Neal Lumb ACII

*Director - Corporate Insurance
and Employee Benefits*

E: neal.lumb@finchib.co.uk

M: + 44 (0)7599 718 453



Ged Smith ACII

*Account Director -
Corporate*

E: ged.smith@finchib.co.uk

M : +44 (0) 7717 423264



Emma Thornton

Corporate Account Executive

E: emma.thornton@finchib.co.uk

M: +44 (0) 7841 775 699



Worldwide Broker Network (WBN)

Finch is a founding member of the WBN, the largest network of independent Insurance Brokers and Employee Benefit Consultants in the world, which handles total premiums in excess of \$28bn. This means that we are able to draw on the expertise of international partners to provide our clients with risk solutions in over 100 countries.



UNA, The Independent Broker Alliance

Finch is a founding member of UNA, an alliance of 12 major regional insurance brokers. Established in 1997, UNA is a powerful force in the insurance broking market place, enabling members to offer clients a quality independent service, with the expertise and shared resources of a national organisation.

**St Anns House
St Anns Place
Manchester
M2 7LP
England**

+44 (0) 161 228 1466

www.finchib.co.uk

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